SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

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# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

STONEHILL CAPITAL		Event Statement ay/Year) 24	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Veradigm Inc.</u> [ MDRX ]					
(Last) (First) (Middle) 320 PARK AVENUE, 26TH FLOOR			Officer (give	X 10% Other	Ówner (specify	Filed (Month/Da 6. Individual or (Check Applicat	Joint/Group Filing ble Line)	
(Street) NEW YORK NY 10022			title below)	below	/)	Person	d by One Reporting d by More than One g Person	
(City) (State) (Zip)								
Table I - Non-Derivative Securities Beneficially Owned         1. Title of Security (Instr. 4)       2. Amount of Securities       3. Ownership       4. Nature of Indirect Beneficial								
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	Form:	Direct Indirect	4. Nature of Indi Ownership (Inst		
Common Stock, par value \$0.01 per s	hare		5,087,686		Ι	See Footnotes(	1)(3)	
Common Stock, par value \$0.01 per s	hare		5,737,176		I	See Footnotes <sup>(2)</sup>	2)(3)	
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4) 2. Date Exercisable and Expiration Date (Month/Day/Year)			Title and Amount of Securities nderlying Derivative Security nstr. 4)			Ownership (Instr.		
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivati Security	ve or Indirect	5)	
0.875% Convertible Senior Notes due 2027	12/31/2021	01/01/2027	Common Stock	44,307	(4)	Ι	See Footnotes <sup>(1)</sup>	
0.875% Convertible Senior Notes due 2027	12/31/2021	01/01/2027	Common Stock	49,939	(4)	Ι	See Footnotes <sup>(2)</sup>	
1. Name and Address of Reporting Person <sup>*</sup> <u>STONEHILL CAPITAL</u> <u>MANAGEMENT LLC</u>	·	_			, 			
(Last) (First) (N 320 PARK AVENUE, 26TH FLOOR	1iddle)							
(Street) NEW YORK NY 1	0022	_						
(City) (State) (Z	ip)							
1. Name and Address of Reporting Person <sup>*</sup> <u>STONEHILL INSTITUTION</u> <u>PARTNERS LP</u>	<u>AL</u>							
(Last) (First) (N C/O STONEHILL CAPITAL MANA	liddle)							

LLC, 320 PARK AVE	ENUE, 26TH	FLOOR					
(Street) NEW YORK	NY	10022					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person <sup>*</sup> MOTULSKY JOHN							
(Last) C/O STONEHI LLC, 320 PARK AVE		(Middle) MANAGEMENT FLOOR					
(Street) NEW YORK	NY	10022					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person <sup>*</sup> Sacks Jonathan S							
(Last) (First) (Middle) C/O STONEHILL CAPITAL MANAGEMENT LLC, 320 PARK AVENUE, 26TH FLOOR							
(Street) NEW YORK	NY	10022					
P		10022					
(City)	(State)	(Zip)					
(City) 1. Name and Addre SISITSKY P	(State) ess of Reporting	(Zip)					
1. Name and Addre	(State) ess of Reporting	(Zip)					
1. Name and Addre SISITSKY P (Last)	(State) ess of Reporting PETER (First)	(Zip) Person*					
1. Name and Addre SISITSKY P (Last) C/O STONEHI	(State) ess of Reporting PETER (First) LL CAPITAL	(Zip) Person* (Middle) MANAGEMENT					
1. Name and Addre <u>SISITSKY P</u> (Last) C/O STONEHI LLC,	(State) ess of Reporting PETER (First) LL CAPITAL ENUE, 26TH	(Zip) Person* (Middle) MANAGEMENT					
1. Name and Addre <u>SISITSKY P</u> (Last) C/O STONEHI LLC, 320 PARK AVE (Street)	(State) ess of Reporting PETER (First) LL CAPITAL ENUE, 26TH	(Zip) Person* (Middle) MANAGEMENT FLOOR					
1. Name and Addre <u>SISITSKY P</u> (Last) C/O STONEHI LLC, 320 PARK AVE (Street) NEW YORK	(State) ess of Reporting PETER (First) LL CAPITAL ENUE, 26TH NY (State) ess of Reporting	(Zip) Person* (Middle) MANAGEMENT FLOOR 10022 (Zip)					
1. Name and Addre SISITSKY P (Last) C/O STONEHI LLC, 320 PARK AVE (Street) NEW YORK (City) 1. Name and Addre	(State) ess of Reporting PETER (First) LL CAPITAL ENUE, 26TH NY (State) ess of Reporting	(Zip) Person* (Middle) MANAGEMENT FLOOR 10022 (Zip)					
1. Name and Addre SISITSKY P (Last) C/O STONEHI LLC, 320 PARK AVE (Street) NEW YORK (City) 1. Name and Addre THOYER M (Last) C/O STONEHI	(State) ess of Reporting PETER (First) LL CAPITAL ENUE, 26TH NY (State) ess of Reporting ICHAEL (First)	(Zip) Person* (Middle) MANAGEMENT FLOOR 10022 (Zip) Person*					
1. Name and Addre SISITSKY P (Last) C/O STONEHI LLC, 320 PARK AVE (Street) NEW YORK (City) 1. Name and Addre THOYER M (Last)	(State) ess of Reporting ETER (First) LL CAPITAL ENUE, 26TH NY (State) ess of Reporting ICHAEL (First) LL CAPITAL	(Zip) Person* (Middle) MANAGEMENT FLOOR 10022 (Zip) Person* (Middle) MANAGEMENT					
1. Name and Addre SISITSKY P (Last) C/O STONEHI LLC, 320 PARK AVE (Street) NEW YORK (City) 1. Name and Addre THOYER M (Last) C/O STONEHI LLC,	(State) ess of Reporting PETER (First) LL CAPITAL ENUE, 26TH (State) ess of Reporting ICHAEL (First) LL CAPITAL ENUE, 26TH	(Zip) Person* (Middle) MANAGEMENT FLOOR 10022 (Zip) Person* (Middle) MANAGEMENT					
1. Name and Addre SISITSKY P (Last) C/O STONEHI LLC, 320 PARK AVE (Street) NEW YORK (City) 1. Name and Addre THOYER M (Last) C/O STONEHI LLC, 320 PARK AVE (Street)	(State) ess of Reporting PETER (First) LL CAPITAL ENUE, 26TH (State) ess of Reporting ICHAEL (First) LL CAPITAL ENUE, 26TH	(Zip) Person* (Middle) MANAGEMENT FLOOR 10022 (Zip) Person* (Middle) MANAGEMENT FLOOR					

(Last)	(First)	(Middle)					
C/O STONEHILL CAPITAL MANAGEMENT							
LLC,							
320 PARK AVENUE, 26TH FLOOR							
,,							
(Street)	NY	10022					
	1 1	10022					
(City)	(State)	(Zip)					

#### **Explanation of Responses:**

1. Held directly by Stonehill Master Fund Ltd (the "Master Fund").

2. Held directly by Stonehill Institutional Partners, L.P. (the "Fund").

3. Stonehill Capital Management LLC ("Management") is the manager of the Fund and the Master Fund. John Motulsky, Jonathan Sacks, Peter Sisitsky, Michael Thoyer, Michael Stern, Samir Arora and Garrett Zwahlen are the managing members of Management. The reporting persons disclaim beneficial ownership of the reported securities except to the extent of any pecuniary interest therein, and this report shall not be deemed an admission that the reporting persons are the beneficial owner of the securities for purposes of Section 16 or for any other purpose.

4. Senior Notes due 2027 (the "Notes") are convertible into shares of the Issuer's common stock at a conversion rate of 75.0962 shares of common stock. The 0.875% Convertible per \$1,000 principal amount of the Notes (subject to adjustment pursuant to the terms of the Notes).

Stonehill Capital Management LLC, By: Paul Malek, authorized signatory, /s/ Paul Malek \*\* Signature of Reporting Person

03/04/2024

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

#### Joint Filer Information and Signatures

1. Name: Stonehill Master Fund Ltd.

Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

#### STONEHILL MASTER FUND LTD.

By:/s/ Paul MalekName:Paul MalekTitle:Authorized Signatory

Date: March 4, 2024

2. Name: Stonehill Institutional Partners, L.P.

Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

### STONEHILL INSTITUTIONAL PARTNERS, L.P.

By:/s/ Paul MalekName:Paul MalekTitle:Authorized SignatoryDate:March 4, 2024

3. Name: John Motulsky

Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By:/s/ Paul Malek, as attorney-in-factName:John Motulsky

Date: March 4, 2024

4. Name: Jonathan Sacks

Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: <u>/s/ Paul Malek, as attorney-in-fact</u> Name: Jonathan Sacks

Date: March 4, 2024

5. Name: Peter Sisitsky

Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: <u>/s/ Paul Malek, as attorney-in-fact</u> Name: Peter Sisitsky

Date: March 4, 2024

6. Name: Michael Thoyer

Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: /s/ Paul Malek, as attorney-in-fact Name: Michael Thoyer

Date: March 4, 2024

7. Name: Michael Stern

Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: <u>/s/ Paul Malek, as attorney-in-fact</u> Name: Michael Stern

Date: March 4, 2024

8. Name: Samir Arora

Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: <u>/s/ Paul Malek, as attorney-in-fact</u> Name: Samir Arora

Date: March 4, 2024

9. Name: Garrett Zwahlen

Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: <u>/s/ Paul Malek, as attorney-in-fact</u> Name: Garrett Zwahlen

Date: March 4, 2024