

Supplemental Financial Data Workbook Second Quarter 2021 August 5, 2021

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Allscripts reports its financial results in accordance with U.S. generally accepted accounting principles, or GAAP. To supplement this information, Allscripts presents in this supplemental data package non-GAAP revenue, gross profit and gross margin, which are considered non-GAAP financial measures under Section 101 of Regulation G under the Securities Exchange Act of 1934, as amended. The definitions of non-GAAP financial measures used throughout this document are presented below:

- Non-GAAP gross profit consists of GAAP gross profit, as reported, and excludes acquisition-related amortization, stock-based compensation expense, and restructuring and other costs. Non-GAAP gross margin consists of non-GAAP gross profit as a percentage of non-GAAP revenue in the applicable period.
- Non-GAAP income from operations consists of GAAP income from operations, as reported, and excludes acquisition-related amortization, stock-based compensation expense, and restructuring and other costs.
- For purposes of segment reporting, the Company views operating income as the most directly comparable GAAP measure to segment Adjusted EBITDA because the Company does not reflect taxes or interest at the segment level. Adjusted EBITDA is a non-GAAP measure and consists of GAAP income from operations as reported and adjusts for: acquisition related amortization; stock-based compensation expense; restructuring and other costs; and depreciation and amortization. Adjusted EBITDA margin consists of Adjusted EBITDA as a percentage of non-GAAP revenue in the applicable period.

Management also believes that non-GAAP gross profit, gross margin, operating expense, income from operations, Adjusted EBITDA and Adjusted EBITDA margin provide useful supplemental information to management and investors regarding the underlying performance of Allscripts business operations. Acquisition accounting adjustments and restructuring and other costs made in accordance with GAAP can make it difficult to make meaningful comparisons of the underlying operations of the business without considering the non-GAAP adjustments provided and discussed herein.

Management also uses this information internally for forecasting and budgeting, as it believes that these measures are indicative of core operating results. In addition, management may use non-GAAP gross profit, operating expense, operating income, and/or Adjusted EBITDA to measure achievement under Aliscripts stock and cash incentive compensation plans. Note, however, that non-GAAP gross profit, operating income and Adjusted EBITDA are performance measures only, and they do not provide any measure of cash flow or liquidity. Non-GAAP financial measures are not in accordance with, or an alternative for, measures of financial performance prepared in accordance with GAAP and may be different from non-GAAP measures used by other companies. Non-GAAP measures have limitations in that they do not reflect all of the amounts associated with Allscripts results of operations as determined in accordance with GAAP. Investors and potential investors are encouraged to review the definitions and reconciliations of non-GAAP financial measures with GAAP financial measures contained within the company's press release dated August 5, 2021.

Table 1
Allscripts Healthcare Solutions, Inc.
Contract Backlog and Other Metrics from Continuing Operations

Total	Roo	kings
1 Otai	DUU	KIIIZS

	20	020	
Q1	Q2	Q3	Q4
183	164	160	181

2021	
Q1	Q2
194	180

Y	2021/	
2020	2021	Q
346	374	10

1/2020	2021/2020
Q2	YTD
0%	8%

Total Contract Backlog

	20	020	
Q1	Q2	Q3	Q4
4,177	4,132	4,061	4,071

20)21
Q1	Q2
4,038	3,863

YTD		
2020	2021	
N/A	N/A	

2021/2020
YTD
N/A

Othor	Metrics:
V/IIIeI	viellies:

(A) Gross research and development expenses
(includes stock based compensation expense)
(B) Capitalized software development costs
Research and development expenses on GAAP
Statement of Operations

(C) Capitalized software amortization included in cost of revenue

Gross Capitalization Rate (-B/A)

Accounts receivable A/R days sales outstanding

		20	20		20	21	Y	ΓD	2021/2020	2021/2020	
	Q1	Q2	Q3	Q4	Q1	Q2	2020	2021	Q2	YTD	
	85.2	69.5	66.8	70.6	67.3	68.6	154.7	135.9	-1%	-12%	
	(25.7)	(23.5)	(20.4)	(16.3)	(18.1)	(17.4)	(49.3)	(35.5)	-26%	-28%	
P											
	59.4	46.0	46.4	54.3	49.2	51.2	105.4	100.4	11%	-5%	
n											
	19.9	21.2	22.5	22.7	22.6	23.2	41.1	45.8	9%	11%	
						-					
	30%	34%	30%	23%	27%	25%	32%	26%	N/A	N/A	
	441	388	363	347	359	339	388	339	-13%	N/A	
	105	96	91	82	89	83	96	83	-14%	N/A	
	103	70	<i>,</i> 1	02	07			0.5	1770	1 1/11	

Table 2
Allscripts Healthcare Solutions, Inc.
Non-GAAP Financial Information from Continuing Operations

				2021				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Total
Software Delivery, Support & Maintenance								
Revenue	232.1	223.6	217.7	241.3	914.7	222.7	219.6	442.3
Gross profit	140.4	131.7	122.9	147.7	542.7	129.9	127.4	257.3
Gross margin	60.5%	58.9%	56.5%	61.2%	59.3%	58.3%	58.0%	58.2%
Client Services								
Revenue	149.3	145.7	147.9	145.1	588.0	145.7	154.1	299.8
Gross Profit	5.6	14.0	22.1	22.2	63.9	28.9	32.5	61.4
Gross Margin	3.8%	9.6%	14.9%	15.3%	10.9%	19.8%	21.1%	20.5%
Total Allscripts, non-GAAP								
Revenue	381.4	369.3	365.6	386.4	1,502.7	368.4	373.7	742.1
Gross profit	146.0	145.7	145.0	169.9	606.6	158.8	159.9	318.7
Gross margin	38.3%	39.5%	39.7%	44.0%	40.4%	43.1%	42.8%	42.9%
Total Non-GAAP Revenue Mix								
Recurring Revenue	310.0	303.2	301.5	307.9	1,222.6	295.6	303.7	599.3
Non-Recurring Revenue	71.4	66.1	64.1	78.5	280.1	72.8	70.0	142.8
	381.4	369.3	365.6	386.4	1,502.7	368.4	373.7	742.1
Total Non-GAAP Revenue Mix								
Recurring Revenue	81%	82%	82%	80%	81%	80%	81%	81%
Non-Recurring Revenue	19%	18%	18%	20%	19%	20%	19%	19%
	100%	100%	100%	100%	100%	100%	100%	100%

Table 3
Allscripts Healthcare Solutions, Inc.
Non-GAAP Financial Information

Software Delivery, Support & Maintenance

Gross profit, as reported

Acquisition-related amortization

Stock-based compensation expense

Restructuring and other

Non-GAAP Gross profit

Client Services

Gross profit, as reported

Stock-based compensation expense

Restructuring and other

Non-GAAP Gross profit

Total Allscripts

Gross profit, as reported

Acquisition-related amortization

Stock-based compensation expense

Restructuring and other

Non-GAAP Gross profit

		2020			1		2021	
Q1	Q2	Q3	Q4	Total	1	Q1	Q2	Total
130.9	123.1	114.5	139.8	508.3	Ш	122.5	120.2	242.7
8.2	8.2	8.2	7.5	32.1	Ш	6.9	6.9	13.8
0.5	0.3	0.3	0.5	1.6	Ш	0.5	0.3	0.8
0.8	0.1	(0.1)	(0.1)	0.7	Ш	0.0	0.0	0.0
140.4	131.7	122.9	147.7	542.7		129.9	127.4	257.3
					1			
1.1	14.5	20.6	21.2	57.4		27.6	31.5	59.1
1.1	0.8	1.5	1.0	4.4	Ш	1.3	1.0	2.3
3.4	(1.3)	0.0	0.0	2.1	Ш	0.0	0.0	0.0
5.6	14.0	22.1	22.2	63.9		28.9	32.5	61.4
					1			
132.0	137.6	135.1	161.0	565.7		150.1	151.7	301.8
8.2	8.2	8.2	7.5	32.1		6.9	6.9	13.8
1.6	1.1	1.8	1.5	6.0		1.8	1.3	3.1
4.2	(1.2)	(0.1)	(0.1)	2.8		0.0	0.0	0.0
146.0	145.7	145.0	169.9	606.6		158.8	159.9	318.7

Table 4
Allscripts Healthcare Solutions, Inc.
Non-GAAP Segment Financial Information from Continuing Operations

			2020				2021	
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Total
Core Clinical & Financial Solutions								
Segment, non-GAAP								
Revenue	320.3	311.1	306.5	316.3	1,254.2	309.2	310.1	619.3
Gross profit	112.5	115.1	112.8	128.9	469.3	127.5	125.8	253.3
Gross margin	35.1%	37.0%	36.8%	40.8%	37.4%	41.2%	40.6%	40.9%
Income from operations	7.8	21.6	23.6	36.3	89.3	37.1	30.4	67.5
Adjusted EBITDA	31.9	46.6	49.0	61.2	188.7	61.0	59.9	120.9
Adjusted EBITDA margin	10.0%	15.0%	16.0%	19.3%	15.0%	19.7%	19.3%	19.5%
Data, Analytics & Care Coordination								
Segment, non-GAAP								
Revenue	63.5	60.5	63.0	74.3	261.3	63.6	67.8	131.4
Gross profit	33.5	30.6	32.2	41.0	137.3	31.3	34.1	65.4
Gross margin	52.8%	50.6%	51.1%	55.2%	52.5%	49.2%	50.3%	49.8%
Income from operations	0.1	3.0	3.7	10.4	17.2	4.8	7.2	12.0
Adjusted EBITDA	4.8	7.5	8.6	15.6	36.5	9.8	12.5	22.3
Adjusted EBITDA margin	7.6%	12.4%	13.7%	21.0%	14.0%	15.4%	18.4%	17.0%
<u>Unallocated</u>								
Revenue	(2.4)	(2.3)	(3.9)	(4.2)	(12.8)	(4.4)	(4.2)	(8.6)
Gross Profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Income from operations	0.0	0.0	0.0	0.0	0.0	(4.0)	(4.2)	(8.2)
Adjusted EBITDA	0.0	0.0	0.0	0.0	0.0	(3.5)	(3.6)	(7.1)
Total Allscripts, non-GAAP								
Revenue	381.4	369.3	365.6	386.4	1,502.7	368.4	373.7	742.1
Gross profit	146.0	145.7	145.0	169.9	606.6	158.8	159.9	318.7
Gross margin	38.3%	39.5%	39.7%	44.0%	40.4%	43.1%	42.8%	42.9%
Income from operations	7.9	24.6	27.3	46.7	106.5	37.9	33.4	71.3
Adjusted EBITDA	36.7	54.1	57.6	76.8	225.2	67.3	68.8	136.1
Adjusted EBITDA margin	9.6%	14.6%	15.8%	19.9%	15.0%	18.3%	18.4%	18.3%

Table 5 Allscripts Healthcare Solutions, Inc. Non-GAAP Financial Information

Crose Clinical & Financial Solutions Segment Gross profit, GAAP 100.4 108.5 104.0 121.4 434.3 120.0 118.8 238.3 120.0 118.8 238.3 120.0 118.8 120.0 118.8 120.0	[2020					2021		
Cross profit, GAAP		Q1	Q2	Q3	Q4	Total	Q1	Q2	Total
Acquisition-related amortization 7.1 6.9 7.1 6.4 27.5 5.8 5.8 11.6	Core Clinical & Financial Solutions Segment								
Stock-based compensation expense 1.5 1.0 1.7 1.2 5.4 1.7 1.2 2.9	Gross profit, GAAP	100.4	108.5	104.0	121.4	434.3	120.0	118.8	238.8
Restructuring and other 3.5 (1.3) 0.0 (0.1) 2.1 0.0 0.0 0.0 Non-GAAP Gross profit 112.5 115.1 112.8 128.9 469.3 127.5 125.8 253.3 Income (loss) from operations, GAAP (20.6) (15.7) (8.4) (71.3) (116.1) 17.6 12.0 29.6 Acquisition-related amortization 12.6 12.3 12.2 11.5 48.6 10.5 10.5 21.0 Stock-based compensation expense 8.4 5.5 8.2 7.0 29.1 9.0 7.9 16.9 Restructuring and other 7.4 19.5 11.6 89.1 127.7 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 7.8 21.6 23.6 36.3 89.3 37.1 30.4 67.5 Asset Impairment Charges 0.0 0.0 0.0 0.0 0.0 0.0 0.0 5.2 5.2 Depreciation and amortization 24.1 25.0 25.4 24.9 99.4 23.9 24.3 48.2 Adjusted EBITDA 31.9 46.6 49.0 61.2 188.7 61.0 59.9 120.9 Restructuring and other 0.7 0.1 0.1 0.5 0.1 0.1 0.2 Restructuring and other 0.7 0.1 0.1 0.1 0.5 0.1 0.1 0.2 Restructuring and other 0.7 0.1 0.1 0.1 0.8 0.0 0.0 0.0 Non-GAAP Gross profit 33.5 30.6 32.2 41.0 137.3 31.3 34.1 65.4 Income (loss) from operations, GAAP (6.3) (8.9) (2.8) 3.2 (14.8) 0.3 3.0 3.3 Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 2.2 4.4 Stock-based compensation expense 2.5 2.0 2.3 2.5 9.3 2.3 2.0 4.3 Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 2.2 4.4 Stock-based compensation expense 2.5 2.0 2.3 2.5 9.3 2.3 2.0 4.3 Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 2.2 2.4 Adjusted EBITDA 4.8 7.5 4.9 5.2 19.3 5.0 5.3 10.3 Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5 9.8 12.5 22.3 Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5	Acquisition-related amortization	7.1	6.9	7.1	6.4	27.5	5.8	5.8	11.6
Non-GAAP Gross profit 112.5 115.1 112.8 128.9 469.3 127.5 125.8 253	Stock-based compensation expense	1.5	1.0	1.7	1.2	5.4	1.7	1.2	2.9
Income (loss) from operations, GAAP (20.6) (15.7) (8.4) (71.3) (116.1) 17.6 12.0 29.6 Acquisition-related amortization 12.6 12.3 12.2 11.5 48.6 10.5 10.5 21.0 Stock-based compensation expense 8.4 5.5 8.2 7.0 29.1 9.0 7.9 16.9 Restructuring and other 7.4 19.5 11.6 89.1 127.7 0.0 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 7.8 21.6 23.6 36.3 89.3 37.1 30.4 67.5 67	Restructuring and other	3.5	(1.3)	0.0	(0.1)	2.1	0.0	0.0	0.0
12.6 12.3 12.2 11.5 48.6 10.5 10.5 21.0	Non-GAAP Gross profit	112.5	115.1	112.8	128.9	469.3	127.5	125.8	253.3
Stock-based compensation expense 8.4 5.5 8.2 7.0 29.1 9.0 7.9 16.9	Income (loss) from operations, GAAP	(20.6)	(15.7)	(8.4)	(71.3)	(116.1)	17.6	12.0	29.6
Restructuring and other 7.4 19.5 11.6 89.1 127.7 0.0 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 7.8 21.6 23.6 36.3 89.3 37.1 30.4 67.5 6	Acquisition-related amortization	12.6	12.3	12.2	11.5	48.6	10.5	10.5	21.0
Non-GAAP Income (loss) from operations 7.8 21.6 23.6 36.3 89.3 37.1 30.4 67.5	Stock-based compensation expense	8.4	5.5	8.2	7.0	29.1	9.0	7.9	16.9
Asset Impairment Charges Depreciation and amortization Adjusted EBITDA Data, Analytics & Care Coordination Gross profit, GAAP Acquisition-related amortization Restructuring and other Non-GAAP Gross profit Income (loss) from operations Restructuring and other Care (Stock-based compensation expense Data, Analytics & Care Coordination Restructuring and other Data, Analytics & Care Coordination Cross profit, GAAP Acquisition-related amortization Acquisition-related amortization Data, Analytics & Care Coordination 1.0 1.3 1.1 1.2 4.6 1.1 1.1 2.2 4.6 1.1 1.1 2.2 5.7 2.3 2.0 1.1 0.1 0.1 0.5 0.1 0.1 0.1 0.2 8.8 0.0 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 0.0 8.9 0.0 0.0 0.0 8.9 0.0 0.0 0.0 9.0	Restructuring and other	7.4	19.5	11.6	89.1	127.7	0.0	0.0	0.0
Depreciation and amortization 24.1 25.0 25.4 24.9 99.4 31.9 46.6 49.0 61.2 188.7	Non-GAAP Income (loss) from operations	7.8	21.6	23.6	36.3	89.3	37.1	30.4	67.5
Adjusted EBITDA 31.9 46.6 49.0 61.2 188.7 Equation Equation	Asset Impairment Charges	0.0	0.0	0.0	0.0	0.0	0.0	5.2	5.2
Adjusted EBITDA 31.9 46.6 49.0 61.2 188.7 Equation Equation	Depreciation and amortization	24.1	25.0	25.4	24.9	99.4	23.9	24.3	48.2
Gross profit, GAAP 31.6 29.1 31.1 39.6 131.4 30.1 32.9 63.0 Acquisition-related amortization 1.0 1.3 1.1 1.2 4.6 1.1 1.1 2.2 Stock-based compensation expense 0.2 0.1 0.1 0.1 0.5 0.1 0.1 0.2 Restructuring and other 0.7 0.1 (0.1) 0.1 0.8 0.0 0.0 0.0 Non-GAAP Gross profit 33.5 30.6 32.2 41.0 137.3 31.3 34.1 65.4 Income (loss) from operations, GAAP (6.3) (8.9) (2.8) 3.2 (14.8) 0.3 3.0 3.3 Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 2.2 2.2 4.4 Stock-based compensation expense 2.5 2.0 2.3 2.5 9.3 2.3 2.0 4.3 Restructuring and other 1.6 7.7 1.9 2.3<		31.9	46.6	49.0	61.2	188.7	61.0	59.9	120.9
Acquisition-related amortization 1.0 1.3 1.1 1.2 4.6 1.1 1.1 2.2 Stock-based compensation expense 0.2 0.1 0.1 0.1 0.5 0.1 0.1 0.2 Restructuring and other 0.7 0.1 (0.1) 0.1 0.8 0.0 0.0 0.0 Non-GAAP Gross profit 33.5 30.6 32.2 41.0 137.3 31.3 34.1 65.4 Income (loss) from operations, GAAP (6.3) (8.9) (2.8) 3.2 (14.8) 0.3 3.0 3.3 Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 2.2 2.2 4.4 Stock-based compensation expense 2.5 2.0 2.3 2.5 9.3 2.3 2.0 4.3 Restructuring and other 1.6 7.7 1.9 2.3 13.5 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 0.1 3.0 3.7 10.4 17.2 4.8 7.2 12.0 Depreciation and amor	Data, Analytics & Care Coordination								
Stock-based compensation expense 0.2 0.1 0.1 0.5 0.1 0.1 0.2 Restructuring and other 0.7 0.1 (0.1) 0.1 0.8 0.0 0.0 0.0 Non-GAAP Gross profit 33.5 30.6 32.2 41.0 137.3 31.3 34.1 65.4 Income (loss) from operations, GAAP (6.3) (8.9) (2.8) 3.2 (14.8) 0.3 3.0 3.3 Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 2.2 2.2 4.4 Stock-based compensation expense 2.5 2.0 2.3 2.5 9.3 2.3 2.0 4.3 Restructuring and other 1.6 7.7 1.9 2.3 13.5 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 0.1 3.0 3.7 10.4 17.2 4.8 7.2 12.0 Depreciation and amortization 4.7 4.5 4.9 5.2	Gross profit, GAAP	31.6	29.1	31.1	39.6	131.4	30.1	32.9	63.0
Restructuring and other 0.7 0.1 (0.1) 0.1 0.8 0.0 0.0 0.0 Non-GAAP Gross profit 33.5 30.6 32.2 41.0 137.3 31.3 34.1 65.4 Income (loss) from operations, GAAP (6.3) (8.9) (2.8) 3.2 (14.8) 0.3 3.0 3.3 Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 2.2 2.4 Stock-based compensation expense 2.5 2.0 2.3 2.5 9.3 2.3 2.0 4.3 Restructuring and other 1.6 7.7 1.9 2.3 13.5 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 0.1 3.0 3.7 10.4 17.2 4.8 7.2 12.0 Depreciation and amortization 4.7 4.5 4.9 5.2 19.3 5.0 5.3 10.3 Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5 9.8 12.5 22.3	Acquisition-related amortization	1.0	1.3	1.1	1.2	4.6	1.1	1.1	2.2
Non-GAAP Gross profit 33.5 30.6 32.2 41.0 137.3 31.3 34.1 65.4 Income (loss) from operations, GAAP (6.3) (8.9) (2.8) 3.2 (14.8) 0.3 3.0 3.3 Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 2.2 2.4 Stock-based compensation expense 2.5 2.0 2.3 2.5 9.3 2.3 2.0 4.3 Restructuring and other 1.6 7.7 1.9 2.3 13.5 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 0.1 3.0 3.7 10.4 17.2 4.8 7.2 12.0 Depreciation and amortization 4.7 4.5 4.9 5.2 19.3 5.0 5.3 10.3 Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5 9.8 12.5 22.3	Stock-based compensation expense	0.2	0.1	0.1	0.1	0.5	0.1	0.1	0.2
Income (loss) from operations, GAAP (6.3) (8.9) (2.8) 3.2 (14.8) 0.3 3.0 3.3 Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 2.2 4.4 Stock-based compensation expense 2.5 2.0 2.3 2.5 9.3 2.3 2.0 4.3 Restructuring and other 1.6 7.7 1.9 2.3 13.5 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 0.1 3.0 3.7 10.4 17.2 4.8 7.2 12.0 Depreciation and amortization 4.7 4.5 4.9 5.2 19.3 5.0 5.3 10.3 Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5 9.8 12.5 22.3 Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 2.2 2.2 4.4 2.3 2.3 2.5 9.3 2.3 2.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	Restructuring and other	0.7	0.1	(0.1)	0.1	0.8	0.0	0.0	0.0
Acquisition-related amortization 2.3 2.2 2.3 2.4 9.2 2.2 4.4 Stock-based compensation expense 2.5 2.0 2.3 2.5 9.3 2.0 4.3 Restructuring and other 1.6 7.7 1.9 2.3 13.5 0.0 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 0.1 3.0 3.7 10.4 17.2 4.8 7.2 12.0 Depreciation and amortization 4.7 4.5 4.9 5.2 19.3 4.9 5.0 5.3 10.3 Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5	Non-GAAP Gross profit	33.5	30.6	32.2	41.0	137.3	31.3	34.1	65.4
Stock-based compensation expense 2.5 2.0 2.3 2.5 9.3 2.3 2.0 4.3 Restructuring and other 1.6 7.7 1.9 2.3 13.5 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 0.1 3.0 3.7 10.4 17.2 4.8 7.2 12.0 Depreciation and amortization 4.7 4.5 4.9 5.2 19.3 5.0 5.3 10.3 Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5 9.8 12.5 22.3	Income (loss) from operations, GAAP	(6.3)	(8.9)	(2.8)	3.2	(14.8)	0.3	3.0	3.3
Restructuring and other 1.6 7.7 1.9 2.3 13.5 0.0 0.0 0.0 0.0 Non-GAAP Income (loss) from operations 0.1 3.0 3.7 10.4 17.2 4.8 7.2 12.0 Depreciation and amortization 4.7 4.5 4.9 5.2 19.3 5.0 5.3 10.3 Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5 9.8 12.5 22.3	Acquisition-related amortization	2.3	2.2	2.3	2.4	9.2	2.2	2.2	4.4
Non-GAAP Income (loss) from operations 0.1 3.0 3.7 10.4 17.2 4.8 7.2 12.0 Depreciation and amortization 4.7 4.5 4.9 5.2 19.3 5.0 5.3 10.3 Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5 9.8 12.5 22.3	Stock-based compensation expense	2.5	2.0	2.3	2.5	9.3	2.3	2.0	4.3
Depreciation and amortization 4.7 4.5 4.9 5.2 19.3 5.0 5.3 10.3 Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5 9.8 12.5 22.3	Restructuring and other	1.6	7.7	1.9	2.3	13.5	0.0	0.0	0.0
Adjusted EBITDA 4.8 7.5 8.6 15.6 36.5 9.8 12.5 22.3	Non-GAAP Income (loss) from operations	0.1	3.0	3.7	10.4	17.2	4.8	7.2	12.0
									10.3
<u>Unallocated</u>	· ·	4.8	7.5	8.6	15.6	36.5	9.8	12.5	22.3
	<u>Unallocated</u>								
Gross Profit, as reported 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	Gross Profit, as reported	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Stock-based compensation expense 0.0 <td< td=""><td>Stock-based compensation expense</td><td>0.0</td><td>0.0</td><td>0.0</td><td>0.0</td><td>0.0</td><td>0.0</td><td>0.0</td><td>0.0</td></td<>	Stock-based compensation expense	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Non-GAAP Gross Profit 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	Non-GAAP Gross Profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
		0.0	0.0	0.0	0.0	0.0	(4.5)	(4.6)	(9.1)
Stock-based compensation expense 0.0 0.0 0.0 0.0 0.5 0.4 0.9	Stock-based compensation expense	0.0	0.0	0.0	0.0	0.0	0.5	0.4	0.9
		0.0	0.0	0.0	0.0	0.0	(4.0)	(4.2)	(8.2)
Depreciation and amortization 0.0 0.0 0.0 0.0 0.0 0.5 0.6 1.1	Depreciation and amortization	0.0	0.0	0.0	0.0	0.0	0.5	0.6	1.1
Adjusted EBITDA 0.0 0.0 0.0 0.0 (3.5) (3.6) (7.1	Adjusted EBITDA	0.0	0.0	0.0	0.0	0.0	(3.5)	(3.6)	(7.1)